

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	п/уууу) :	31 December 2	M19	
To: Hong Kong Exchanges an	d Clearin	g Limited		
Name of Issuer	China S	outh City Holdings I	Limited	
Date Submitted	4 Januar	ry 2019		
I. Movements in Authorised Sl	hare Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>1668</u>	Descrip	otion: N/A		
(With effect from 3 March 2014, Companies Ordinance (Cap 622).	par value a	and authorized capital	were abolished u	nder the New
Companies Oraniance (Cap 022).	,	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding i	month			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	month			
Increase/(decrease)				
Balance at close of the month				

2.	Preference	Shares

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  iption :  No. of other	Par value (State currency)  iption:  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,117,130,848	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	8,117,130,848	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date _	scheme uding EGM approval date Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	G 1	<b>.</b>				as at close of the month
Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme (4 Sept 2009)						
1. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)	0	0	0	0	0	46,000,000
2. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	0	0	0	0	0	99,300,000
3. exercise price at HK\$1.528 per share Ordinary shares (Grant date: 13/1/2016 (Note 1)	0	0	0	0	0	79,990,000
4. exercise price at HK\$1.75 per share Ordinary shares (Grant date: 22/08/2016) (Note 1)	0	0	0	0	0	37,500,000
5. exercise price at HK\$1.52 per share Ordinary shares (Grant date: 03/07/2017) (Note 1)	0	0	0		0	100,000,000
6. exercise price at HK\$1.81 per share Ordinary shares (Grant date: 13/04/2018) (Note 1)	0	0	0	1,250,000	0	5,250,000
			*	ence shares) (Other class)	0 0 0	
Total funds raised during the more options (State currency)	nth from exercis	se of	HK\$0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) 0 Total B. (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertible  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares) <u>0</u>		-
				Other class) $0$		· -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
ordinary shares (Note 1)		
2.		
shares (Note 1)		
3.		
3		
shares (Note 1)		
	0	
(Other class)	0	
		•

Class of shares issuable (Note 1)  1. Rights issue At price: State currency    Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  Class of shares issuable (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )	o. of new hares of uer which may be issued bursuant ereto as at ose of the month	No. of new shares of suer issued during the month pursuant thereto	i				Issued Share Capital	Type of Issue	
1. Rights issue								Type of issue	
Class of shares issuable   Class of shares iss									
Class of shares issuable (dd/mm/yyyy)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable (///)  Class of shares issuable (///)  State (ldd/mm/yyyy)  EGM approval date: (///)  Glass of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  Class of shares issuable (///)			)	)	( / /		At price : State	Rights issue	1.
2. Open offer  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  3. Placing  At price: State currency  Class of shares issuable ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )			)	)	( / /				
Class of shares issuable   ( / / )									
2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  State (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (// )  State (Note 1)  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )									
EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ——— (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ——— (Note 1)			)	)	( / /	Issue and allotment		Open offer	2.
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ( / / )			)	)	( / /	EGM approval date:			
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ( / / )									
EGM approval date: (dd/mm/yyyy)  Class of shares issuable ——— (Note 1)									
Class of shares issuable ———— (Note 1)			)	)	( / /		At price : State currency	Placing	3.
(Note 1)			)	)	( / /				
(Note 1)									
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)			)	)	( / /			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			)	)	( / /				

For Main Board and GEM listed issuers

	Type of Issue			OF.	wiain )	Боаго	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ /			
8.		State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ /			

For Main Board and GEM listed issuers

0

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issued (Note 1)				
10.	Other	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Tatal E (f		•	. 0	_
				Ordinary sl reference sl (Other	hares	5) 0	- - -
То	otal increase / (deci	rease) in ordinary shares	s during the month (i.e. Total of A to E	E):	(1		0
					(2	2)	0
То	otal increase / (dec	rease) in preference shar	res during the month (i.e. Total of A to	o E):			0

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: TSE Man Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Motor :
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.